
Index

A	aging problem	12
	appeals – MPF	31
	appeals – MPF exemption	31,42
	appeals – ORSO	42
C	capital adequacy requirement	24-25,34
	capital grant	55
	capital preservation fund	27,28
	Code of Conduct for MPF Intermediaries	30
	Compensation Fund	34
	complaints	25,28,30
	constituent fund	27,28,98-104
	custodian	24,25
D	default contribution	35
E	employer-sponsored scheme	26
	Employment Ordinance	43
	enquiries	50
G	guaranteed fund	98-104
H	Hong Kong Monetary Authority (HKMA)	29,31
I	industry scheme	26-27
	Industry Schemes Selection Board	27,95
	Information Management System (IMS)	55-56
	Insurance Authority (IA)	29,31
	insurance arrangement	44
	Insurance Companies Ordinance	31
	intermediaries	29-30
M	Management Board, MPFA	6-7,93
	Mandatory Provident Fund Office	2
	Mandatory Provident Fund Schemes (Exemption) Regulation (Exemption Regulation)	13,42,44
	Mandatory Provident Fund Schemes (Fees) Regulation (Fees Regulation)	13
	Mandatory Provident Fund Schemes (General) Regulation (General Regulation)	13,34
	Mandatory Provident Fund Schemes Advisory Committee (MPFSAC)	8-9,93
	Mandatory Provident Fund Schemes Appeal Board	31,42,96
	Mandatory Provident Fund Schemes Authority (MPFA) - functions	16
	Mandatory Provident Fund Schemes Authority (MPFA) - organization structure	17-19
	Mandatory Provident Fund Schemes Ordinance (MPFSO)	12,13,34
	master trust scheme	26,28
	Memorandum of Understanding Concerning the Regulation of MPF Intermediaries	29
	Memorandum of Understanding with the SFC concerning the regulation of MPF products	31

	MPF - enforcement measures	35-37
	MPF - impact on the economy	2-3
	MPF - key features	12
	MPF - legislative framework	13
	MPF circular letters	13,92
	MPF guidelines and codes	13,36,90-91
	MPF products/schemes	26-28,98-104
	MPF/ORSO interface arrangement	40,41
O	Occupational Retirement Schemes Appeal Board	42,96
	Occupational Retirement Schemes Ordinance (ORSO)	12,13
	ORSO - legislative framework	13
	ORSO schemes - MPF exemption	41-42,45
	ORSO schemes - registration and exemption	40-41
	other regulators	29,31
P	participation certificate	35
	pooled investment fund	28
	pooling agreement	44
	portability - MPF feature	12
	preservation - MPF feature	12
	professional indemnity insurance	34
	Protection of Investors Ordinance	31
	Public Education and Publicity Campaign	48-49
	public register - approved pooled investment funds	28
	public register - approved trustees	26
	public register - MPF exempted ORSO registered and exempted schemes	42
	public register - MPF intermediaries	30
	public register - registered and exempted ORSO schemes	42
	public register - registered MPF schemes	28
R	Registrar of Occupational Retirement Schemes (RORS)	16,40,42-44
	regulatory framework	16,40
	reporting requirements - MPF schemes	26,28
	reporting requirements - ORSO schemes	41,42
S	Securities and Futures Commission (SFC)	27,29,31
T	three-pillar approach for the protection of the aged	2
	trust arrangement	27,34
	trustee	24-26,97
V	vesting - MPF feature	12
W	website	26,28,30,36,50